



PACIFIC PLACE SPARKED THE
REVITALIZATION OF DOWNTOWN, AND
THE BURST OF GROWTH, ENERGY AND
OPPORTUNITY SURROUND US — FROM
AMAZON'S ON-GOING EXPANSION TO
THE NEW VISION OF THE PIKE-PINE
CORRIDOR AND THE REDEVELOPMENT
OF THE WATERFRONT.

- #1 fastest growing major city in the US (US CENSUS BUREAU)
- Out of the 640,500 residents in the city of Seattle, approximately 65,000 live Downtown
- 49% of jobs are located just in the downtown area, with 243,995 employees all within bus, streetcar or walking distance to Pacific Place
- 20 million tourists visit Seattle each year
- Amazon's expansion alone will include 10 million sf of additional office space, amounting to 30,000 employees within a 5-10 minute walk of Pacific Place
- A "dizzing rush of tech companies are moving to Seattle" (SEATTLE TIMES) Expedia, Weyerhaeuser, Apple, Alibaba, Booking.com/Priceline, Facebook, CenturyLink, Dropbox, Google, Zillow, eBay, Hulu, GoDaddy and Twitter, to name a few

ANTICIPATION BUILDING BUILDING

PLANNING. BUILDING. CAPITALIZING.



- Amazon's current footprint can support approximately 30,000 employees and, once complete, Amazon's campus will support 72,000 employees
- With about 44 million sf of office space, Downtown Seattle accounts for nearly half of the total inventory in the Puget Sound region
- 15 million sf of office space currently under construction, permitted or planned for Downtown

## THE CENTER ATTRACTS

DENSITY. PROXIMITY. ACCESSIBILITY.

- 338,000 sf with four full city blocks with continous street frontage
- 50 shops and restaurants
- Barneys New York, Tiffany & Co.,
   J.Crew, Kate Spade New York,
   Michael Kors, Lululemon
- The best retail parking in downtown
- 11 screen AMC Theatre
- Connected via skybridge to Nordstrom national flagship store

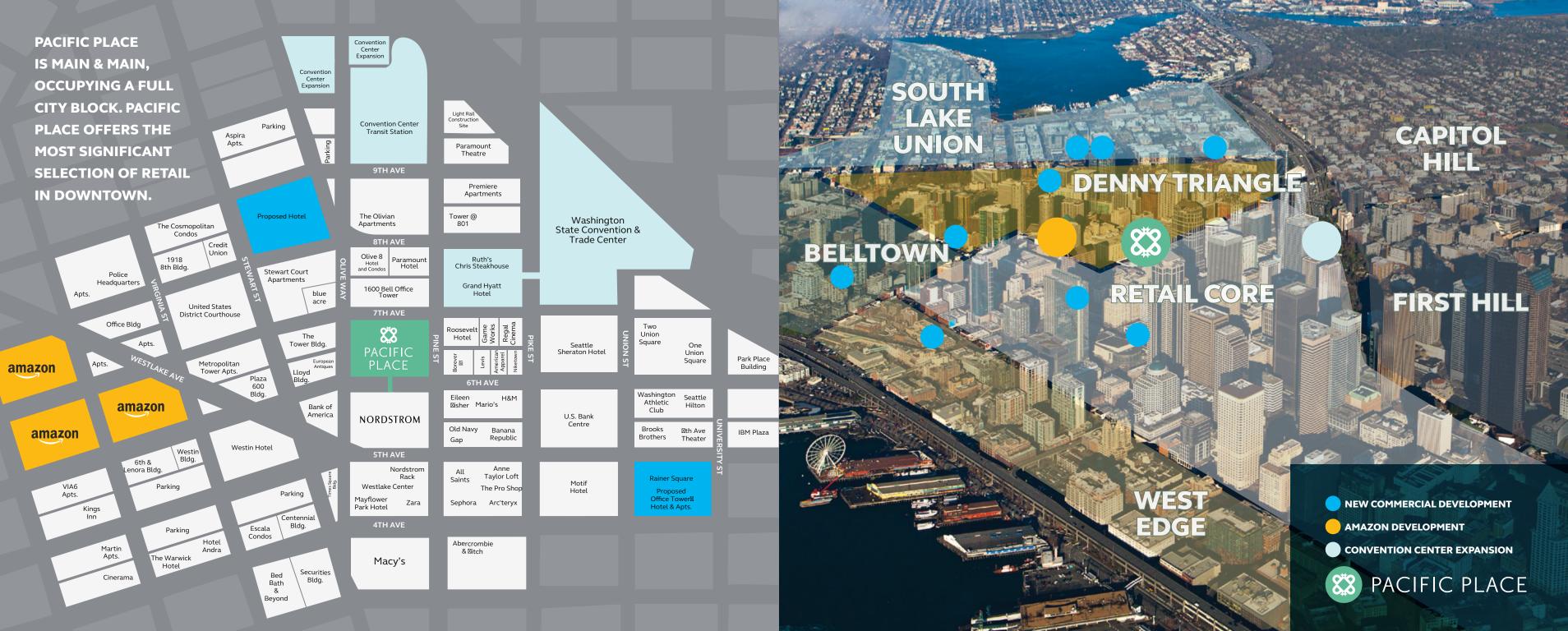
## THE MET THE STATE OF THE STATE

THRIVING. TRANSFORMATIVE. INSPIRING.

- Seattle has one of the most "walkable" downtowns in the nation
- Seattle is experiencing a 22% increase in spending since last year, with restaurant sales at a 31% increase
- Approximately 1 million people stayed in Seattle hotels in 2014
- Seattle ranks in the top 5 for:
   National Retail Index (NRI)
   (MARCUS & MILLICHAP, 2013)

Most active office sales market in the U.S. (CBRE, 2013)

Highest levels of office market absorbtion (JONES LANG LASALLE, 2013)



**DOWNTOWN AVERAGE HHI: \$67,390** 

RESIDENTIAL DEVELOPMENT:

33,000 APARTMENT HOMES

TOTAL EXISTING UNITS:

12,000 CONDOMINIUMS

**NEW UNITS PROJECTED 2015: 8,000** 

**NEW RESIDENCES LAST YEAR: 4,000** 

53% OF RESIDENTS AGE 25 AND
OVER HAVE A BACHELOR DEGREE
OR HIGHER

20,000 RESIDENTS PER SQUARE
MILE, NEARLY THREE TIMES THE
CITY WIDE AVERAGE

**POPULATION GROWTH:** 

**10% SINCE 2010** 



POPULATION. AFFLUENCE. GROWTH.

## THE OPPORTUNITY BECKONS

- Named "Best City for Tech Job Growth" (FORBES, 2013)
- Daytime population: 243,995\*
- In 2014, the Washington State Convention Center hosted 420,000 attendees
- Convention Center is adding 300,000 sf of exhibition space, 125,000 sf meeting room space and 60,000 sf of ballroom space
- Approximately 10 million people visit
   Pike Place Market annually
- Over 900,00 cruise passengers annually

\*SOURCE: U.S. Census Bureau. Does not reflect tourists and other Downtown visitors. Amazon estimates plan for 140 square feet per employee.









(US CENSUS BUREAU)





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